Bairong Inc.
百融雲創
(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock Code: 6608)

PROPOSED ADOPTION OF THE NEW ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by Bairong Inc. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to the proposed adoption of the fifth amended and restated memorandum and articles of association of the Company (the "**New Articles of Association**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to amend the fourth amended and restated memorandum and articles of association of the Company (the "**Existing Articles of Association**") in order to (i) update and bring the Existing Articles of Association in line with the relevant amendments made to the Listing Rules in respect of the electronic dissemination of corporate communications by listed issuers (effective from December 31, 2023); and (ii) make other consequential and housekeeping amendments. The above amendments also comply with the current applicable laws of the Cayman Islands. The Board proposes to amend the Existing Articles of Association by way of adoption of the New Articles of Association in substitution for, and to the exclusion of, the Existing Articles of Association.

The proposed adoption of the New Articles of Association shall be subject to the passing of a special resolution by the shareholders of the Company (the "**Shareholders**") at the forthcoming annual general meeting of the Company (the "**AGM**"). A circular containing, among others, details of the proposed amendments to the Existing Articles of Association and a notice convening the AGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
Bairong Inc.
Zhang Shaofeng
Chairman and Executive Director

Hong Kong, May 16, 2024

As at the date of this announcement, the Board comprises Mr. Zhang Shaofeng and Mr. Zheng Wei as executive Directors; Mr. Bai Linsen and Professor Liao Jianwen as non-executive Directors; and Professor Chen Zhiwu, Mr. Zhou Hao and Dr. Li Yao as independent non-executive Directors.